



Finance Program Guidelines

Rapid Form Credit Application – Funding for Less Than \$50,000

What you need to submit your Credit Application:

1. **APPLICATION**. Complete ALL information on this application.
2. **SALES ORDER**. Equipment Proposal including:
 - Make and Model Numbers of the Equipment
 - Cost Per Piece of Equipment
 - Freight and Installation must be separate
3. **BANK STATEMENTS**. Most recent three months business and personal bank statements.
***See below for submission instructions

Summary Form Credit Application – Funding for Over \$50,000

What you need to submit your Credit Application:

1. **APPLICATION**. Complete ALL information on this application.
2. **SALES ORDER**. Equipment Proposal including:
 - Make and Model Numbers of the Equipment
 - Cost Per Piece of Equipment
 - Freight and Installation must be separate
3. **BANK STATEMENTS**. Most recent three months business and personal bank statements.
4. **TAX RETURNS**. Most recent two years federal tax returns for:
 - All Principals
 - Business (if applicable)
5. **FINANCIAL STATEMENTS**. Personal and Business Financial Statements.

For new business customers, we may also ask that you provide the following:

6. **BUSINESS PLAN & FINANCIAL PROJECTIONS**
7. **PERSONAL INVESTMENT & RESUME**
 - Statement outlining Personal Investment in Property.

***Once completed, submit your Application via fax or mail.

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