

## US Capital Corporation Personal Financial Statement

Page 1 of 4 (United States and Canada) rev. 1.2014

This PFS should be completed by all principal investors for new projects, large equipment replacement projects and business acquisitions

**Personal Financial Statement (To be filled out by all principals)**

Principal's Exact Legal Name (as stated on driver's license): \_\_\_\_\_

Spouse's Exact Legal Name (as stated on driver's license): \_\_\_\_\_

Financial information as of what date: \_\_\_\_\_

Assets	Dollars \$	Liabilities and Net Worth	Dollars \$
Cash on hand and in Banks <small>(checking, savings, CDs, coffee cans, mattresses)</small> (Schedule A)		Credit Card Balances	
Retirement Accounts (IRA, 401K, etc.) (Schedule B)		Automobile Loans	
Investments <u>not</u> held in Retirement Accounts (Schedule C)		Real Estate Mortgages Payable (Schedule E)	
Accounts and Notes Receivable		Notes Payable—Businesses Owned (Schedule F)	
Real Estate Owned (Schedule D)		Notes Payable to Others (Schedule G)	
Businesses Owned (Market Value) (Schedule F)		Unpaid Past Due Taxes <small>(State &amp; Federal)</small>	
Other Assets: Please Itemize		Other Liabilities: Please Itemize	
TOTAL ASSETS (A) \$		TOTAL LIABILITIES (L) \$	
		NET WORTH (NW) = Assets-Liabilities (A-L) \$	

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General Information	Principal	Spouse
Employer		
Position & Length of Employment		
Employer's Phone Number		
Salary		
Current Retirement and/or Current Pension Income		
Real Estate Income (Rentals)		
Other Income (Disability, Unemployment)		
Partner, Officer in any other Venture? If so, explain below.	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes
Are you a Defendant in any suits or legal action? If so, explain below.	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes
Have you ever filed for bankruptcy or settled any debts for less than the amount owed? If so, explain below.	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes
Have you ever had a judgment or lien against you? If so, explain below.	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes
Have you ever had any repossessions? If so, explain below.	<input type="checkbox"/> No <input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> Yes

Explanations for above (if needed): \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

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**Schedule A: Banks**

Name of Institution	Name on Account	Account #	Balance on Deposit
TOTAL			

**Schedule B: Retirement Accounts** (IRA, 401K, etc.)

Account Description	Account Owner	Market Value
TOTAL		

**Schedule C: Investments not held in Retirement Accounts** (stocks, bonds, gold, etc.)

# of Shares	Description	Registered Owner	L-Listed U-Unlisted	Cost	Market Value
TOTAL					

**Schedule D: Real Estate Owned**

Property #	Address	Title In Name	Monthly Income	Year Acquired	Market Value
TOTAL					

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#### Schedule E: Real Estate Mortgages Payable

Property #	To Whom Payable	Monthly Payment	Unpaid Balance
TOTAL			

#### Schedule F: Businesses Owned - Market Value & Notes Payable

Business Name	Nature of Business	% Owned	Owned By Self/Spouse	Market Value	Notes Payable
TOTALS					

#### Schedule G: Notes Payable to Others

To Whom Payable	Secured By	Monthly Payment	Maturity Date	Unpaid Balance
TOTAL				

I/we have carefully read and submitted the foregoing information provided on this statement to United States Capital Corporation (USCC.) The information is presented as a true and accurate statement of my/our financial condition on the date indicated. This statement is provided for the purpose of obtaining and maintaining credit with USCC or our assigns. I/we agree that if any material change(s) occur(s) in my/our financial condition that I/we will immediately notify USCC of said change(s) and unless USCC is so notified it may continue to rely upon this financial statement and the representations made herein as a true and accurate statement of my/our financial condition.

I/we authorize USCC or its assigns to make whatever credit inquiries it deems necessary in connection with this financial statement. I/we authorize and instruct any person or consumer reporting agency to furnish to USCC any information that it may have or obtain in response to such credit inquiries.

I/we also hereby certify that no payment requirements listed herein are delinquent or in default except as follows; if "NONE" so state. \_\_\_\_\_

US Applicants: I/we fully understand that it is a federal crime punishable by fine or imprisonment or both to knowingly make any false statements concerning any of the above facts, pursuant to 18 U.S.C. Section 1014.

Canadian Applicants: I/we do solemnly affirm that all facts stated herein are true and correct, that this solemn affirmation is made as if under oath per the terms of the Evidence Act of Canada and that it is a criminal offence under said Evidence Act to knowingly make any false statements concerning any of the facts stated herein.

Principal #1 Signature/Title \_\_\_\_\_ Date Signed \_\_\_\_\_

Principal #2 Signature/Title \_\_\_\_\_ Date Signed \_\_\_\_\_